



NOTICE OF EFFECTIVE FILING

TO: Melissa Jacobson

FROM: Milinda Tanner & Nitza Cordero-Vargas

DATE: September 24, 2026



FORM



RULE



RATE

BUSINESS UNIT: Division 66

TOI: 17.0 Other Liability-Occ/Claims Made **SUB-TOI:** 17.0019 Professional Errors and Omissions Liability

PROGRAM NAME: CPA Gold Accountants and Consultants

FILING NUMBER: AIG-26-EO-03 **STATE:** Illinois **EFFECTIVE DATE:** October 1, 2026

CONTENTS INCLUDE: Please refer to SharePoint for copies of the state-specified forms listing detailing proprietary forms included in this filing.

- Dec Page
- Policy
- Endorsements
- Applications
- Rating Plan

State Specific Forms:

- Accountants & Consultants Professional Liability Insurance Policy Declarations – Illinois GC WF CPA DEC 01 IL 0926
- Affiliation as Additional Insured Endorsement – Illinois GC WF CPA 01 02 IL 0826
- Discrimination Complaint Endorsement GC WF CPA 01 10 IL 0826
- Extended Reporting Period (Standard) Endorsement – Illinois GC WF CPA 01 14 IL 0526
- Identity Theft Sublimit Endorsement – Illinois GC WF CPA 01 20 IL 0826
- Life Insurance Agent (Excess) Endorsement – Illinois GC WF CPA 01 24 IL 0526
- Outside Organization Directors & Officers Endorsement – Illinois GC WF CPA 01 30 IL 0526
- Registered Representative Endorsement – Illinois GC WF CPA 01 39 IL 0526
- Social Engineering and Fraudulent Instruction Endorsement – Illinois GC WF CPA 01 46 IL 0526
- Trust Liability Endorsement – Illinois GC WF CPA 01 50 IL 0526
- Illinois Amendatory Endorsement GC WF CPA 03 01 IL 0826

MODIFICATIONS: None

COMMENTS: Rates and Rules are exempt from filing 50 Ill. Adm. Code 754.10

COMPANY(IES) FILED:



AMERICAN HOME ASSURANCE COMPANY

Disposition for AGNY-134979399

Filing at a Glance

State:

Illinois

SERFF Tracking Number:

AGNY-134979399

TOI:

17.0 Other Liability-Occ/Claims Made

State Tracking Number:**Company Tracking Number:**

AIG-26-EO-03

Sub-TOI:

17.0019 Professional Errors and Omissions Liability

Product Name:CPA Gold Accountants & Consultants
Professional Liability Program/151-640-288**Filing Type:**

Form

Project Name:CPA Gold Accountants & Consultants
Professional Liability Program (CPA)**Filing Company:**

American Home Assurance Company

Destruction Date:**Disposition Date:**

09/23/2026

Effective Date (New):

10/01/2026

Effective Date (Renewal):

10/01/2026

Status: *

Filed

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	GC WF CPA 00 01, 0426, Policy/Coverage Form, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE POLICY	Reviewed	Yes
Form	GC WF CPA DEC 01 IL , 0926, Declarations/Schedule, Accountants & Consultants Professional Liability Insurance Policy Declarations – Illinois	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA DEC 01 IL , 0526, Declarations/Schedule, Accountants & Consultants Professional Liability Insurance Policy Declarations – Illinois</i>	<i>Reviewed</i>	<i>Yes</i>
<i>Form</i>	<i>GC WF CPA DEC 01 IL , 0526, Declarations/Schedule, Accountants & Consultants Professional Liability Insurance Policy Declarations – Illinois</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA FS 01, 0426, Other, Schedule of Policy Forms and Endorsements	Reviewed	Yes
Form	GC WF CPA 01 01, 0821, Endorsement/Amendment/Conditions, Additional Insured Endorsement	Reviewed	Yes

Form	GC WF CPA 01 02 IL, 0826, Endorsement/Amendment/Conditions, Affiliation as Additional Insured Endorsement – Illinois	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA 01 02 IL, 0526, Endorsement/Amendment/Conditions, Affiliation as Additional Insured Endorsement – Illinois</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA 01 03, 0821, Endorsement/Amendment/Conditions, Affiliation or Association Endorsement	Reviewed	Yes
Form	GC WF CPA 01 04, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement	Reviewed	Yes
Form	GC WF CPA 01 05, 0526, Endorsement/Amendment/Conditions, Anti-Stacking of Limits Endorsement	Reviewed	Yes
Form	GC WF CPA 01 06, 0526, Endorsement/Amendment/Conditions, Broadcasters Liability Endorsement	Reviewed	Yes
Form	GC WF CPA 01 07, 0821, Endorsement/Amendment/Conditions, Cancellation Endorsement	Reviewed	Yes
Form	GC WF CPA 01 08, 0526, Endorsement/Amendment/Conditions, Defense Expenses Outside of the Limits of Liability Endorsement	Reviewed	Yes
Form	GC WF CPA 01 10 IL , 0826, Endorsement/Amendment/Conditions, Discrimination Complaint Endorsement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA 01 10, 0526, Endorsement/Amendment/Conditions, Discrimination Complaint Endorsement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA 01 11, 0821, Endorsement/Amendment/Conditions, Extended Reporting Period (Death or Disability) Endorsement	Reviewed	Yes
Form	GC WF CPA 01 12, 0821, Endorsement/Amendment/Conditions, Extended Reporting Period (Individual Retirement) Endorsement	Reviewed	Yes
Form	GC WF CPA 01 13, 0821, Endorsement/Amendment/Conditions, Extended Reporting Period (Reinstated Limits) Endorsement	Reviewed	Yes
Form	GC WF CPA 01 14 IL, 0526, Endorsement/Amendment/Conditions, Extended Reporting Period (Standard) Endorsement – Illinois	Reviewed	Yes
Form	GC WF CPA 01 15, 0526, Endorsement/Amendment/Conditions, Extended Reporting Period (Standard) Endorsement	Reviewed	Yes
Form	GC WF CPA 01 16, 0526, Endorsement/Amendment/Conditions, Fiduciary Endorsement	Reviewed	Yes
Form	GC WF CPA 01 17, 0526, Endorsement/Amendment/Conditions, General Change Endorsement	Reviewed	Yes
Form	GC WF CPA 01 18, 0526, Endorsement/Amendment/Conditions, General Counsel Endorsement	Reviewed	Yes
Form	GC WF CPA 01 20 IL, 0826, Endorsement/Amendment/Conditions, Identity Theft Sublimit Endorsement – Illinois	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA 01 20 IL, 0526, Endorsement/Amendment/Conditions, Identity Theft Sublimit Endorsement – Illinois</i>	<i>Reviewed</i>	<i>Yes</i>

Form	GC WF CPA 01 23, 0821, Endorsement/Amendment/Conditions, Lateral Hire Coverage Endorsement	Reviewed	Yes
Form	GC WF CPA 01 24 IL, 0526, Endorsement/Amendment/Conditions, Life Insurance Agent (Excess) Endorsement – Illinois	Reviewed	Yes
Form	GC WF CPA 01 25, 0526, Endorsement/Amendment/Conditions, Life Insurance Agent Endorsement	Reviewed	Yes
Form	GC WF CPA 01 26, 0526, Endorsement/Amendment/Conditions, Maintenance Deductible Endorsement	Reviewed	Yes
Form	GC WF CPA 01 27, 0526, Endorsement/Amendment/Conditions, Managed Aggregate Limit (Multi-Year) Endorsement	Reviewed	Yes
Form	GC WF CPA 01 28, 0526, Endorsement/Amendment/Conditions, Management Liability Endorsement	Reviewed	Yes
Form	GC WF CPA 01 29, 0526, Endorsement/Amendment/Conditions, Modified Deductible Endorsement	Reviewed	Yes
Form	GC WF CPA 01 30 IL, 0526, Endorsement/Amendment/Conditions, Outside Organization Directors & Officers Endorsement – Illinois	Reviewed	Yes
Form	GC WF CPA 01 31, 0526, Endorsement/Amendment/Conditions, Part-Time Legal Services Endorsement	Reviewed	Yes
Form	GC WF CPA 01 32, 0526, Endorsement/Amendment/Conditions, Part-Time Practice Endorsement	Reviewed	Yes
Form	GC WF CPA 01 33, 0526, Endorsement/Amendment/Conditions, Public Companies Accounting Oversight Board (PCAOB) Investigation Endorsement	Reviewed	Yes
Form	GC WF CPA 01 34, 0821, Endorsement/Amendment/Conditions, Prior Acts Limitation Endorsement	Reviewed	Yes
Form	GC WF CPA 01 35, 0526, Endorsement/Amendment/Conditions, Prior and Pending Litigation Endorsement	Reviewed	Yes
Form	GC WF CPA 01 36, 0426, Endorsement/Amendment/Conditions, Privacy and Network Security Acts Endorsement	Reviewed	Yes
Form	GC WF CPA 01 37, 0526, Endorsement/Amendment/Conditions, Real Estate Agent Endorsement	Reviewed	Yes
Form	GC WF CPA 01 39 IL, 0526, Endorsement/Amendment/Conditions, Registered Representative Endorsement – Illinois	Reviewed	Yes
Form	GC WF CPA 01 40, 0821, Endorsement/Amendment/Conditions, Reinstatement Endorsement	Reviewed	Yes
Form	GC WF CPA 01 41, 0526, Endorsement/Amendment/Conditions, Registered Investment Advisor Endorsement	Reviewed	Yes
Form	GC WF CPA 01 42, 0526, Endorsement/Amendment/Conditions, Sarbanes-Oxley Endorsement	Reviewed	Yes
Form	GC WF CPA 01 43, 0526, Endorsement/Amendment/Conditions, Selection of Counsel Endorsement	Reviewed	Yes

Form	GC WF CPA 01 44, 0426, Endorsement/Amendment/Conditions, Self-Insured Retention Endorsement	Reviewed	Yes
Form	GC WF CPA 01 45, 0526, Endorsement/Amendment/Conditions, Single Engagement Excess Limit of Liability Endorsement	Reviewed	Yes
Form	GC WF CPA 01 46 IL, 0526, Endorsement/Amendment/Conditions, Social Engineering and Fraudulent Instruction Endorsement – Illinois	Reviewed	Yes
Form	GC WF CPA 01 47, 0526, Endorsement/Amendment/Conditions, Split Retroactive Date Endorsement	Reviewed	Yes
Form	GC WF CPA 01 48, 0526, Endorsement/Amendment/Conditions, Subpoena Cap Endorsement	Reviewed	Yes
Form	GC WF CPA 01 49, 0526, Endorsement/Amendment/Conditions, Tax Preparers and Public Accountants Endorsement	Reviewed	Yes
Form	GC WF CPA 01 50 IL, 0526, Endorsement/Amendment/Conditions, Trust Liability Endorsement – Illinois	Reviewed	Yes
Form	GC WF CPA 02 01, 0426, Endorsement/Amendment/Conditions, Cyber Exclusion Endorsement	Reviewed	Yes
Form	GC WF CPA 02 02, 0526, Endorsement/Amendment/Conditions, Excluded Claims Endorsement	Reviewed	Yes
Form	GC WF CPA 02 03, 0526, Endorsement/Amendment/Conditions, Excluded Individuals or Entities Endorsement	Reviewed	Yes
Form	GC WF CPA 02 04, 0526, Endorsement/Amendment/Conditions, Fee Suit Exclusion Endorsement	Reviewed	Yes
Form	GC WF CPA 02 05, 0526, Endorsement/Amendment/Conditions, Legal Services Exclusion Endorsement	Reviewed	Yes
Form	GC WF CPA 02 06, 0526, Endorsement/Amendment/Conditions, Life Insurance Agent Exclusion Endorsement	Reviewed	Yes
Form	GC WF CPA 02 07, 0526, Endorsement/Amendment/Conditions, Registered Representative Exclusion Endorsement	Reviewed	Yes
Form	GC WF CPA 02 08, 0526, Endorsement/Amendment/Conditions, SEC Public Audit Exclusion (Absolute) Endorsement	Reviewed	Yes
Form	GC WF CPA 02 09, 0526, Endorsement/Amendment/Conditions, SEC Public Audit Exclusion (Limited) Endorsement	Reviewed	Yes
Form	GC WF CPA 02 10, 0526, Endorsement/Amendment/Conditions, SEC Public Audit Exclusion (Modified) Endorsement	Reviewed	Yes
Form	GC WF CPA 02 15, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Bodily Injury Exclusion	Reviewed	Yes
Form	GC WF CPA 02 16, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – ESOP Trustee Exclusion	Reviewed	Yes
Form	GC WF CPA 02 17, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Real Estate Exclusion	Reviewed	Yes

Form	GC WF CPA 02 18, 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Personal Profit Exclusion	Reviewed	Yes
Form	GC WF CPA 02 19 , 0526, Endorsement/Amendment/Conditions, Amendatory Endorsement – Trustee Services Exclusion	Reviewed	Yes
Form	GC WF CPA 03 01 IL , 0826, Endorsement/Amendment/Conditions, Illinois Amendatory Endorsement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA 03 01 IL , 0526, Endorsement/Amendment/Conditions, Illinois Amendatory Endorsement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	148193, (03/26), Other, FRAUD WARNINGS APPLICATION ADDENDUM	Reviewed	Yes
Form	GC WF CPA APP 01, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE APPLICATION	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 01, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE APPLICATION</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 02, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 02, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 03, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 03, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 04, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 04, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 05, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 05, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 06, 0821, Application/Binder/Enrollment, PREMIUM ESTIMATE FORM	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 06, 0821, Application/Binder/Enrollment, PREMIUM ESTIMATE FORM</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 07, 0821, Application/Binder/Enrollment, Audit Supplement	Reviewed	Yes

<i>Form</i>	<i>GC WF CPA APP 07, 0821, Application/Binder/Enrollment, Audit Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 08, 0821, Application/Binder/Enrollment, Claim Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 08, 0821, Application/Binder/Enrollment, Claim Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 09, 0526, Application/Binder/Enrollment, Directors & Officers (Management Liability) Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 09, 0526, Application/Binder/Enrollment, Directors & Officers (Management Liability) Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 10, 0821, Application/Binder/Enrollment, Employment Practices Liability Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 10, 0821, Application/Binder/Enrollment, Employment Practices Liability Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 11, 0821, Application/Binder/Enrollment, Financial Institutions Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 11, 0821, Application/Binder/Enrollment, Financial Institutions Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 12, 0526, Application/Binder/Enrollment, Increased Limits of Liability Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 12, 0526, Application/Binder/Enrollment, Increased Limits of Liability Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 13, 0526, Application/Binder/Enrollment, Lateral Hire Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 13, 0526, Application/Binder/Enrollment, Lateral Hire Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 14, 0821, Application/Binder/Enrollment, Lawyers Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 14, 0821, Application/Binder/Enrollment, Lawyers Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 15, 0821, Application/Binder/Enrollment, Mergers & Acquisitions (M&A) Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 15, 0821, Application/Binder/Enrollment, Mergers & Acquisitions (M&A) Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 16, 0821, Application/Binder/Enrollment, Non-Trustee Discretionary Authority Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 16, 0821, Application/Binder/Enrollment, Non-Trustee Discretionary Authority Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 17, 0821, Application/Binder/Enrollment, Outside Interest Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 17, 0821, Application/Binder/Enrollment, Outside Interest Supplement</i>	<i>Reviewed</i>	<i>Yes</i>

Form	GC WF CPA APP 18, 0821, Application/Binder/Enrollment, Personal Financial Planning Services Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 18, 0821, Application/Binder/Enrollment, Personal Financial Planning Services Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 19, 0821, Application/Binder/Enrollment, Regulatory and SEC Investigation Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 19, 0821, Application/Binder/Enrollment, Regulatory and SEC Investigation Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 20, 0821, Application/Binder/Enrollment, Risk Management Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 20, 0821, Application/Binder/Enrollment, Risk Management Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
<i>Form</i>	<i>GC WF CPA APP 20, 0821, Application/Binder/Enrollment, Risk Management Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 21, 0526, Application/Binder/Enrollment, Securities Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 21, 0526, Application/Binder/Enrollment, Securities Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 22, 0526, Application/Binder/Enrollment, Sub-Prime Mortgage Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 22, 0526, Application/Binder/Enrollment, Sub-Prime Mortgage Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 23, 0821, Application/Binder/Enrollment, Taxation Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 23, 0821, Application/Binder/Enrollment, Taxation Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 24, 0821, Application/Binder/Enrollment, Trustee Services Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 24, 0821, Application/Binder/Enrollment, Trustee Services Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 25, 0821, Application/Binder/Enrollment, Valuation Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 25, 0821, Application/Binder/Enrollment, Valuation Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Form	GC WF CPA APP 26, 0821, Application/Binder/Enrollment, Identity Theft Supplement	Reviewed	Yes
<i>Form</i>	<i>GC WF CPA APP 26, 0821, Application/Binder/Enrollment, Identity Theft Supplement</i>	<i>Reviewed</i>	<i>Yes</i>
Supporting Document	Request to Maintain Data as Trade Secret Information	Reviewed	Yes

Sincerely,
Amber Young



Filing	Messages	Billing	Settings	Filing Rules	Reports	Templates	Alerts (3)
My Workfolder	My Open Filings	My Draft Filings	Search Filings	Create Filing	Create Paper Filing		

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[Move to Workfolder](#)
[PDF Pipeline](#)
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[View General Instructions](#)

This Filing has been marked as public access.

Product Name: CPA Gold Accountants & Consultants Professional Liability Program/151-640-288
TOI: 17.0 Other Liability-Occ/Claims Made
Sub-TOI: 17.0019 Professional Errors and Omissions Liability
Filing Type: Form
Effective Date Requested (New): 10/01/2026
Effective Date Requested (Renewal): 10/01/2026

SERFF Tr Num: AGNY-134979399
State Tr Num:
Co Tr Num: AIG-26-EO-03
Date Submitted: 07/07/2026
Authors: Veronica Bullock, Minda Tanner, Nitza Cordero

SERFF Status: Closed-Filled
State Status:
Co Status:
Disposition Date: 09/23/2026

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence	
Form Count: 91									
Item No.	Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments
1	 Reviewed 09/23/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE POLICY	GC WF CPA 00 01	0426	PCF	New			 GC WF CPA 00 01 0426 - Accountants & Consultants PL Policy .pdf
2	 Reviewed 09/23/2026	Accountants & Consultants Professional Liability Insurance Policy Declarations – Illinois	GC WF CPA DEC 01	0926	DEC	New			 GC WF CPA DEC 01 IL 0926 Declarations Page - Illinois Co Name.
Previous Version									
	 Reviewed 09/23/2026	Accountants & Consultants Professional Liability Insurance Policy Declarations – Illinois	GC WF CPA DEC 01	0526	DEC	New			 GC WF CPA DEC 01 IL 0526 Declarations Page - Illinois CO Na
	 Reviewed 08/05/2026	Accountants & Consultants Professional Liability Insurance Policy Declarations – Illinois	GC WF CPA DEC 01	0526	DEC	New			 GC WF CPA DEC 01 IL 0526 - Declarations Page - Illinois.pdf
3	 Reviewed 08/05/2026	Schedule of Policy Forms and Endorsements	GC WF CPA FS 01	0426	OTH	New			 GC WF CPA FS 01 0426 - Accountants & Consultants PL Schedule.pdf
4	 Reviewed 08/05/2026	Additional Insured Endorsement	GC WF CPA 01 01	0821	END	New			 GC WF CPA 01 01 0821 - Additional Insured Endorsement.pdf
5	 Reviewed 09/23/2026	Affiliation as Additional Insured Endorsement – Illinois	GC WF CPA 01 02	0826	END	New			 GC WF CPA 01 02 IL 0826 Affiliation as Additional Insured End
Previous Version									
	 Reviewed 09/23/2026	Affiliation as Additional Insured Endorsement – Illinois	GC WF CPA 01 02	0526	END	New			 GC WF CPA 01 02 IL 0526 - Affiliation as Additional Insured Endors
6	 Reviewed 08/05/2026	Affiliation or Association Endorsement	GC WF CPA 01 03	0821	END	New			 GC WF CPA 01 03 0821 - Affiliation or Association Endorsement.pdf

7		Reviewed 08/05/2026	Amendatory Endorsement	GC WF CPA 01 04	0526	END	New	 GC WF CPA 01 04 0526 - Amendatory Endorsement.pdf
8		Reviewed 08/05/2026	Anti-Stacking of Limits Endorsement	GC WF CPA 01 05	0526	END	New	 GC WF CPA 01 05 0526 - Anti-Stacking Endorsement.pdf
9		Reviewed 08/05/2026	Broadcasters Liability Endorsement	GC WF CPA 01 06	0526	END	New	 GC WF CPA 01 06 0526 - Broadcasters Endorsement.pdf
10		Reviewed 08/05/2026	Cancellation Endorsement	GC WF CPA 01 07	0821	END	New	 GC WF CPA 01 07 0821 - Cancellation Endorsement.pdf
11		Reviewed 08/05/2026	Defense Expenses Outside of the Limits of Liability Endorsement	GC WF CPA 01 08	0526	END	New	 GC WF CPA 01 08 0526 - DEOL Endorsement.pdf
12		Reviewed 09/23/2026	Discrimination Complaint Endorsement	GC WF CPA 01 10 IL	0826	END	New	 GC WF CPA 01 10 IL 0826 Discrimination Complaint Endorsement.pdf
Previous Version								
		Reviewed 09/23/2026	Discrimination Complaint Endorsement	GC WF CPA 01 10	0526	END	New	 GC WF CPA 01 10 0526 - Discrimination Complaint Endorsement.pdf
13		Reviewed 08/05/2026	Extended Reporting Period (Death or Disab ility) Endorsement	GC WF CPA 01 11	0821	END	New	 GC WF CPA 01 11 0821 - Extended Reporting Period (Death or Disability) Endorsement.pdf
14		Reviewed 08/05/2026	Extended Reporting Period (Individual Retirement) Endorsement	GC WF CPA 01 12	0821	END	New	 GC WF CPA 01 12 0821 - Extended Reporting Period (Individual Retirement) Endorsement.pdf
15		Reviewed 08/05/2026	Extended Reporting Period (Reinstated Limits) Endorsement	GC WF CPA 01 13	0821	END	New	 GC WF CPA 01 13 0821 - Extended Reporting Period (Reinstated Limits) Endorsement.pdf
16		Reviewed 08/05/2026	Extended Reporting Period (Standard) Endorsement – Illinois	GC WF CPA 01 14 IL	0526	END	New	 GC WF CPA 01 14 IL 0526 - Extended Reporting Period (Revised ERP) Endorsement – Illinois.pdf
17		Reviewed 08/05/2026	Extended Reporting Period (Standard) Endorsement	GC WF CPA 01 15	0526	END	New	 GC WF CPA 01 15 0526 - Extended Reporting Period (Standard) Endorsement.pdf
18		Reviewed 08/05/2026	Fiduciary Endorsement	GC WF CPA 01 16	0526	END	New	 GC WF CPA 01 16 0526 - Fiduciary Endorsement.pdf
19		Reviewed 08/05/2026	General Change Endorsement	GC WF CPA 01 17	0526	END	New	 GC WF CPA 01 17 0526 - General Change Endorsement.pdf
20		Reviewed 08/05/2026	General Counsel Endorsement	GC WF CPA 01 18	0526	END	New	 GC WF CPA 01 18 0526 - General Counsel Endorsement.pdf
21		Reviewed 09/23/2026	Identity Theft Sublimit Endorsement – Illinois	GC WF CPA 01 20 IL	0826	END	New	 GC WF CPA 01 20 IL 0826 Identity Theft Sublimit Endorsement – Illinois.pdf
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22		Reviewed 08/05/2026	Lateral Hire Coverage Endorsement	GC WF CPA 01 23	0821	END	New	 GC WF CPA 01 23 0821 - Lateral Hire Endorsement.pdf
23		Reviewed 08/05/2026	Life Insurance Agent (Excess) Endorsement – Illinois	GC WF CPA 01 24 IL	0526	END	New	 GC WF CPA 01 24 IL 0526 - Life Insurance Agent (Excess) Endorsement.pdf
24		Reviewed 08/05/2026	Life Insurance Agent Endorsement	GC WF CPA 01 25	0526	END	New	 GC WF CPA 01 25 0526 - Life Insurance Agent Endorsement.pdf
25		Reviewed 08/05/2026	Maintenance Deductible Endorsement	GC WF CPA 01 26	0526	END	New	 GC WF CPA 01 26 0526 - Maintenance Deductible Endorsement.pdf
26		Reviewed 08/05/2026	Managed Aggregate Limit (Multi-Year) Endorsement	GC WF CPA 01 27	0526	END	New	 GC WF CPA 01 27 0526 - Managed Aggregate Limit (Multi-Year) Endorsement.pdf
27		Reviewed 08/05/2026	Management Liability Endorsement	GC WF CPA 01 28	0526	END	New	 GC WF CPA 01 28 0526 - Management Liability Endorsement.pdf
28		Reviewed 08/05/2026	Modified Deductible Endorsement	GC WF CPA 01 29	0526	END	New	 GC WF CPA 01 29 0526 - Modified Deductible Endorsement.pdf
29		Reviewed 08/05/2026	Outside Organization Directors & Officers Endorsement – Illinois	GC WF CPA 01 30 IL	0526	END	New	 GC WF CPA 01 30 IL 0526 - Outside D&O Endorsement - IL.pdf
30		Reviewed 08/05/2026	Part-Time Legal Services Endorsement	GC WF CPA 01 31	0526	END	New	 GC WF CPA 01 31 0526 - Part-Time Legal Services Endorsement.pdf
31		Reviewed 08/05/2026	Part-Time Practice Endorsement	GC WF CPA 01 32	0526	END	New	 GC WF CPA 01 32 0526 - Part-Time Practice Endorsement.pdf
32		Reviewed 08/05/2026	Public Companies Accounting Oversight Board (PCAOB) Investigation Endorsement	GC WF CPA 01 33	0526	END	New	 GC WF CPA 01 33 0526 - PCAOB Investigation Endorsement.pdf
33		Reviewed 08/05/2026	Prior Acts Limitation Endorsement	GC WF CPA 01 34	0821	END	New	 GC WF CPA 01 34 0821 - Prior Acts Limitation Endorsement.pdf
34		Reviewed 08/05/2026	Prior and Pending Litigation Endorsement	GC WF CPA 01 35	0526	END	New	 GC WF CPA 01 35 0526 - Prior and Pending Litigation Endorsement.pdf
35		Reviewed 09/23/2026	Privacy and Network Security Acts Endorsement	GC WF CPA 01 36	0426	END	New	 GC WF CPA 01 36 0426 - Privacy and Network Security Acts Endorsement.pdf
36		Reviewed 08/05/2026	Real Estate Agent Endorsement	GC WF CPA 01 37	0526	END	New	 GC WF CPA 01 37 0526 - Real Estate Agent Endorsement.pdf
37		Reviewed 08/05/2026	Registered Representative Endorsement – Illinois	GC WF CPA 01 39 IL	0526	END	New	 GC WF CPA 01 39 IL 0526 - Registered Representative Endorsement.pdf
38		Reviewed 08/05/2026	Reinstatement Endorsement	GC WF CPA 01 40	0821	END	New	 GC WF CPA 01 40 0821 - Reinstatement Endorsement.pdf

39		Reviewed 08/05/2026	Registered Investment Advisor Endorsement	GC WF CPA 01 41	0526	END	New	 GC WF CPA 01 41 0526 - RIA Endorsement.pdf
40		Reviewed 08/05/2026	Sarbanes-Oxley Endorsement	GC WF CPA 01 42	0526	END	New	 GC WF CPA 01 42 0526 - Sarbanes-Oxley Endorsement.pdf
41		Reviewed 08/05/2026	Selection of Counsel Endorsement	GC WF CPA 01 43	0526	END	New	 GC WF CPA 01 43 0526 - Selection of Counsel Endorsement.pdf
42		Reviewed 09/23/2026	Self-Insured Retention Endorsement	GC WF CPA 01 44	0426	END	New	 GC WF CPA 01 44 0426 - Self-Insured Retention Endorsement.pdf
43		Reviewed 08/05/2026	Single Engagement Excess Limit of Liability Endorsement	GC WF CPA 01 45	0526	END	New	 GC WF CPA 01 45 0526 - Single Engagement Excess Limit Endorsement.pdf
44		Reviewed 08/05/2026	Social Engineering and Fraudulent Instruction Endorsement – Illinois	GC WF CPA 01 46 IL	0526	END	New	 GC WF CPA 01 46 IL 0526 - Social Eng. and Fraud Inst Endt - IL.pdf
45		Reviewed 08/05/2026	Split Retroactive Date Endorsement	GC WF CPA 01 47	0526	END	New	 GC WF CPA 01 47 0526 - Split Retro Endorsement.pdf
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53		Reviewed 08/05/2026	Legal Services Exclusion Endorsement	GC WF CPA 02 05	0526	END	New	 GC WF CPA 02 05 0526 - Legal Services Exclusion Endorsement.pdf
54		Reviewed 08/05/2026	Life Insurance Agent Exclusion Endorsement	GC WF CPA 02 06	0526	END	New	 GC WF CPA 02 06 0526 - Life Insurance Agent Exclusion Endorsement.pdf
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- **ADV** = Advertising
 - **BND** = Bond
 - **CER** = Certificate
 - **DSC** = Disclosure/Notice
 - **END** = Endorsement/Amendment/Conditions
 - **PCF** = Policy/Coverage Form
- **ABE** = Application/Binder/Enrollment
 - **CNR** = Canc/NonRen Notice
 - **DEC** = Declarations/Schedule
 - **ERS** = Election/Rejection/Supplemental Applications
 - **OTH** = Other

Icon Legend:  - Draft Schedule Item  - Open Objection

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